

SINGAPORE MYANMAR INVESTCO LIMITED
(Registration No. 200505764Z)
(Incorporated in Singapore)

PROPOSED PLACEMENT OF UP TO 15,411,600 NEW ORDINARY SHARES IN THE CAPITAL OF SINGAPORE MYANMAR INVESTCO LIMITED - COMPLETION

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 30 August 2017 and 7 September 2017 (the "Announcements").

Further to the Announcements, the Board wishes to announce the Proposed Placement was completed today, pursuant to which 15,411,600 Placement Shares were allotted and issued to the subscribers procured by the Placement Agent.

The Placement Shares will rank *pari passu* in all respects with and carry all rights similar to the existing issued Shares.

Following the completion of the Proposed Placement, the total number of issued and paid-up ordinary shares of the Company has increased to 280,734,665 Shares.

By Order of the Board

Mark Francis Bedingham
Executive Director, President and CEO
11 September 2017